

Date: 23-05-2025

To

M/s. Visakha CFS & Logistics Private Limited,
High Gate Level-4, 153, Santhom High Road,
Raja Annamalaipuram, Chennai – 600 028.

Dear Mr.Santhanam Padmanabhan - Director,

Sub: Request for seeking exemption under Regulation 300(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and pursuant to SEBI's email to the Association of Investment Bankers of India dated April 26, 2022 (the "Exemption Application")

Proposed Initial Public Offering of equity shares of face value of ₹10 each ("Equity Shares") of Sattva Engineering Construction Limited (the "Company") comprising fresh issue of Equity Shares ("Issue").

Ref.: SEBI letter no. SEBI/HO/CFD/RAC-DIL2/P/OW/2024/13618/1 dated May 19, 2025.

The Company has applied seeking exemption from certain provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 (“**SEBI ICDR Regulations**”) vide application dated April 7, 2025.

Pursuant to the above, SEBI, through its letter no. SEBI/HO/CFD/RAC-DIL2/P/OW/2024/13618/1 dated May 19, 2025, has rejected the application and directed as follows:

- 1. “To classify and disclose ((i) Santhanam Srinivasa Desikachari (‘Promoter's Father’) (ii) Santhanam Narasimhan (‘Promoter's Brother’) (iii) Rajalakshmi Santhanam Govindhen (‘Promoter's Brother’) (iv) Santhanam Padmanabhan (‘Promoter's Brother’) and any entities they may be interested in, as members of the Promoter Group of the Company in the Offer documents and inform them about such inclusion as a Promoter group entity;*
- 2. Disclose its inability to obtain complete information about entities belonging to the concerned relatives of the promoters in the Offer documents;*
- 3. Make all the applicable disclosures based on the information available in the public domain in the Offer documents;*

4. *Include appropriate Risk Factor in the Offer documents.*
5. *To comply with all the regulatory requirements.*
6. *Further, this letter along with all company/ BRLM communications shall be part of material contracts and documents for inspection as disclosed in the Offer documents.”*

In compliance with the SEBI order, we hereby inform you that your details, along with those of any entities in which you may have an interest, will be categorized under the “Promoter Group” in the Draft Red Herring Prospectus, Red Herring Prospectus, and the Prospectus. Furthermore, please note that disclosures relating to you and such entities will be made based on information available in the public domain.

We hereby attached SEBI order dated May 19, 2025 for your ready reference.

Yours faithfully,
For Sattva Engineering Construction Limited



Santhanam Seshadri
Whole Time Director
Mobile: 9840026799

Encl.: As above