

Date: April 17, 2025

To,
Securities and Exchange Board of India
Corporate Finance Department,
Division of Issue and Listing,
SEBI Bhavan, Plot No. C4-A, 'G' Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai 40005, Maharashtra



Kind Attention: Ms. Anmola Agrawal

Sub.: Request for seeking exemption under Regulation 300(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and pursuant to SEBI's email to the Association of Investment Bankers of India dated April 26, 2022 (the "Exemption Application")

Proposed Initial Public Offering of equity shares of face value of ₹10/- each ("Equity Shares") of Sattva Engineering Construction Limited (the "Company") comprising fresh issue of Equity Shares ("Issue")

Ref.: Email dated April 15, 2025, received from the Securities and Exchange Board of India ("SEBI") on the request for seeking exemption under Regulation 300(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018

With reference to the subject mentioned above and the email dated April 15, 2025, received from SEBI, please find below our pointwise responses to the clarifications sought:

1. Submit due diligence certificate by the appointed BRLM, Vivro Financial Services Private Limited.

The Due Diligence Certificate issued by us as an appointed Book Running Lead Manager for the captioned Initial Public Offering of the Company addressed to EMERGE platform of the National Stock Exchange of India Limited, is enclosed as **Exhibit I**.

2. LM is advised to provide relationship of each promoter group company with the promoter.

Following is the relationship of one of the Promoters i.e., Santhanam Seshadri with promoter group companies:

Sr. No.	Name of Promoter Group Companies	Relationship of the Promoter, Santhanam Seshadri with the companies
1.	Sattva Industries Private Limited	Santhanam Seshadri is holding 5,045 equity shares representing 14.75% of the total equity share capital and along with his immediate relatives holds 22,572 equity shares representing 66.00% the total equity share capital.
2.	Sattva Logistics Private Limited	Santhanam Seshadri is a director and holds 29,500 equity shares representing 14.75% of the total equity share capital and along with his immediate relatives holds 1,32,000 equity shares representing 66.00% the total equity share capital.
3.	Sattva Hi-Tech and Conware Private Limited	Santhanam Seshadri is the Director and holds 110 equity shares representing negligible percentage of the total equity share capital and along with his immediate relatives holds 360 equity shares representing negligible percentage of the total equity share capital. Sattva Logistics Private Limited is

