

**CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER**

**Date:** August 18, 2025

To,

**The Board of Directors**  
**Sattva Engineering Construction Limited**  
*(formerly known as Sattva Engineering Construction Private Limited)*  
Greems Dugar, 4th Floor,  
North Wing, Old No.149  
New No.64, Greems Road  
Thousand lights Chennai  
Tamil Nadu-600006

**Re: Proposed initial public offering of equity shares of face value of ₹10 (the "Equity Shares") of Sattva Engineering Construction Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")**

Dear Sir/Madam,

I, **Tangudu Laxmikanth**, a member of the Institute of Company Secretaries of India, (constituted under the Company Secretaries Act, 1980), bearing membership No. ACS-68439, copy of the membership certificate annexed as **Annexure A**, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the red herring prospectus ("**RHP**"), which the Company intends to file with the EMERGE platform of National Stock Exchange of India Limited ("**NSE EMERGE**") (the "**Stock Exchange**"), where the Equity Shares are proposed to be listed, and the prospectus ("**Prospectus**") to be filed with the Securities and Exchange Board of India ("**SEBI**"), Stock Exchange and the Registrar of Companies, Tamil Nadu and Andaman at Chennai ("**RoC**") and, any other documents in relation to the Issue.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the ("**BRLM**") in connection with the Issue.

I will be responsible for ensuring compliance of the securities laws and other applicable laws, handling and redressal of investor's grievances, if any, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the stock exchange. The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue:

**Name:** Mr. **Tangudu Laxmikanth**  
**Designation:** Company Secretary and Compliance Officer  
**Address:** Greems Dugar, 4th Floor,  
North Wing, Old No.149  
New No.64, Greems Road  
Thousand lights Chennai  
Tamil Nadu-600006  
**Telephone Number:** +91 96 4222 2663  
**Email:** [laxmikanth.cs@sattvaengg.in](mailto:laxmikanth.cs@sattvaengg.in)

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

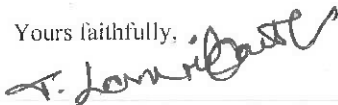
I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or in full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Issue Documents**") or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager in relation to the Issue. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,



**Name:** Tangudu Laxmikanth

**Designation:** Company Secretary and Compliance Officer

**CC:**

**Vivro Financial Services Private Limited**

607-608 Marathon Icon,  
Veer Santaji Lane,  
Off Ganpatrao Kadam Marg,  
Lower Parel, Mumbai - 400013,  
Maharashtra, India

**Rajani Associates**

**Advocates and Solicitors**  
204-207 Krishna Chambers  
59 New Marine Lines  
Mumbai 400020

No. 069300

ACS No. 68439



**THE INSTITUTE OF  
Company Secretaries of India**  
भारतीय कम्पनी सचिव संस्थान  
IN PURSUIT OF PROFESSIONAL EXCELLENCE  
Statutory body under an Act of Parliament  
(Under the jurisdiction of Ministry of Corporate Affairs)

**CERTIFICATE OF MEMBERSHIP**

This is to certify that

**CS TANGUDU LAXMIKANTH**  
of

**SRIKAKULAM**  
was admitted as an

**Associate**

of

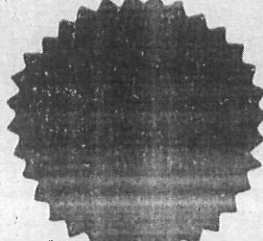
**The Institute of Company Secretaries of India**

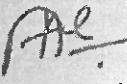
on the Seventh day of March Two Thousand Twenty Two


Given by the Council under the common seal of

**The Institute of Company Secretaries of India,**

on the Seventh day of March Two Thousand Twenty Two



  
CS Asish Mohan  
Secretary

  
CS Devendra V. Deshpande  
President

(This certificate is the property of the Institute)