



August 11, 2025

To,
The Board of Directors
Sattva Engineering Construction Limited
Greems Dugar, 4th floor, North Wing,
Old No. 149, New No. 64, Greems Road,
Thousand Lights, Chennai - 600 006, Tamil Nadu, India.

Dear Sir,

Sub: Consent to act as the “Public Issue Bank, Refund Banker & Sponsor Bank” for the proposed public issue of equity shares of face value of ₹10/- each (“Equity Shares”) by Sattva Engineering Construction Limited (“Company”) (referred to as “Issue”).

We, the undersigned, hereby consent to act as **Public Issue Bank, Refund Banker & Sponsor Bank** and to our name being inserted as Public Issue Bank, Refund Banker & Sponsor Bank in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively referred as “Offer Document”) to be filed with EMERGE platform of National Stock Exchange of India Limited (“NSE”), Registrar of Companies, Tamil Nadu & Andaman (“RoC”), Securities and Exchange Board of India (“SEBI”) and any other regulatory authorities which the Company intends to issue in respect of the Issue and also in all related advertisements and communications sent pursuant to the Issue. The following details with respect to us may be disclosed:

Name	:	Kotak Mahindra Bank Limited
Address	:	Intellion Square, 501, 5th Floor, A Wing, Infinity IT Park, Gen. A.K. Vaidya Marg, Malad – East, Mumbai 400097
Contact person	:	Siddhesh Shirodkar
Telephone number	:	022-66056603
E-mail ID	:	cmsipo@kotak.com
Website	:	www.kotak.com
SEBI registration number	:	INBI00000927
CIN	:	L65110MH1985PLC038137

We confirm that we are registered with the SEBI and that such registration is valid as on date of this letter. We enclosed a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as **Annexure A**. We also certify that we have not been prohibited from SEBI to act as an intermediary in capital market issues. We also authorize you to deliver a copy of this letter of consent to the NSE, RoC, SEBI and any other regulatory authorities, pursuant to the provisions of Section 26 of the Companies Act, 2013 and other applicable laws or any other regulatory authority as required by law. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable to investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue (“BRLM”) until the date when the Equity Shares commence trading on NSE. In the absence of any such communication from us, BRLM and legal counsels, each to the Company and the BRLM can assume that there is no such change to the above information until the Equity Shares commence trading on NSE pursuant to the Issue.



Kotak Mahindra Bank

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Issue – related material, and may be relied upon by the Company, BRLM and legal counsels appointed by the Company and BRLM, in relation to the Issue.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the company in the form of a press release, (i) the nature and scope of this transaction; and (ii) Our knowledge of proposed transaction of the Company.

We hereby consent to the submission of this consent letter as may be necessary to the SEBI, NSE, ROC and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of “*Material Contract and Material Documents for Inspection*” in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date including through online means on the website of the Company.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,
For and on behalf of
Kotak Mahindra Bank Limited



Authorised Signatory
Name: Suchitra Natarajan
Designation: VP

Annexure A**August 11, 2025**

To,
The Board of Directors
Sattva Engineering Construction Limited
Greams Dugar, 4th floor, North Wing,
Old No. 149, New No. 64, Greams Road,
Thousand Lights, Chennai - 600 006, Tamil Nadu, India.

Dear Sir,

Sub: Consent to act as the “Public Issue Bank, Refund Banker & Sponsor Bank” for the proposed public issue of equity shares of face value of ₹10/- each (“Equity Shares”) by Sattva Engineering Construction Limited (“Company”) (referred to as “Issue”).

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Banker to the Issue & Sponsor Bank is true and correct:


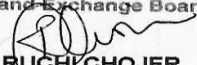
Sr. No.	Particulars	Details
1.	Registration Number	INBI00000927
2.	Date of registration/ date of last renewal of registration / date of application for renewal of registration	22-05-2012
3.	Date of expiry of registration	Permanent
4.	Details of any communication from SEBI prohibiting from acting as an intermediary	NA
5.	Details of any pending inquiry/ investigation being conducted by SEBI	No
6.	Period upto which registration / renewal fees has been paid	No
7.	Details of any penalty imposed by SEBI	2027
		NA

We shall immediately intimate the Company of any changes, additions or deletions in respect of the matters covered in this certificate till the date when the securities of the Issuer, offered, issued and allotted pursuant to the Issue, are traded on NSE. In the absence of any such communication from us, the above information should be taken as updated information until the listing and trading of the Equity Shares on NSE.

Yours faithfully,
For and on behalf of
Kotak Mahindra Bank Limited



Authorised Signatory
Name: Suchitra Natarajan
Designation: VP

निर्गमन बैंककार	प्रारूप ख FORM-B	BANKERS TO AN ISSUE
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA (निर्गमन बैंककार) विनियम, 1994 000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994 (विनियम 7) (Regulation 7)		
रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		Regulation 7A
PERMANENT REGISTRATION		
१) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनावे गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए, 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
KOTAK MAHINDRA BANK 36-38 A, NARIMAN BHAWAN 227, NARIMAN POINT MUMBAI 400 021		
को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.		
२) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। 2) Registration Code for the Banker to an issue is	INBI00000927	
३) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है। 3) Unless renewed, the certificate of registration is valid from		
3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.		
स्थान Place : MUMBAI		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India
तारीख Date : August 7, 2012		 RUCHI CHOJER प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory