



## Rajani Associates

### Advocates & Solicitors

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April 9, 2025

The Board of Directors  
Sattva Engineering Construction Limited  
Greems Dugar, 4th floor  
Old No. 149, New No. 64, Greems Road  
Thousand Lights  
Chennai 600006

Dear Sir/ Madam,

Re: Proposed Indian Public Offering of equity shares of face value of ₹10 each (the "Equity Shares") of Sattva Engineering Construction Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

We, Rajani Associates, Advocates and Solicitors, hereby consent to act as Legal Advisors to the Issue as to Indian Law and to our name being inserted as the Legal Advisors to the Issue in the Draft Red Herring Prospectus ("DRHP"), Red Herring Prospectus ("RHP"), and the Prospectus ("Prospectus"), as well as in other documents in relation to the Issue (the "Issue Documents"), intended to be filed by the Company with the EMERGE Platform of the National Stock Exchange of India Limited ("NSE Emerge"), where the Equity Shares are proposed to be listed, the Registrar of Companies, Chennai ("RoC") and submitted to the Securities and Exchange Board of India ("SEBI").

We authorize you to deliver this consent letter to the NSE Emerge, the RoC and any other regulatory authority as may be required.

The following details with respect to us may be disclosed in the Issue Documents.

<b>Name:</b>	Rajani Associates Advocates and Solicitors
<b>Address:</b>	204-207 Krishna Chambers 59 New Marine Lines Mumbai 400020 Maharashtra, India
<b>Telephone:</b>	+ 91-22-40961000   98200 41647
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<b>E-mail:</b>	sangeeta@rajaniassociates.net
<b>Contact Person:</b>	Ms. Sangeeta Lakhi

We further confirm that the above information in relation to us is true and correct.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted in the Issue and commence trading on the NSE Emerge. In the absence of any such communication from us, the Company and the BRLM may assume that there is no change to the above information.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents and may be relied upon by the Company and the BRLM in relation to the Issue.

We also consent to the submission of this letter as may be necessary to any regulatory authority and/or for the records to be maintained by the BRLM in connection with the Issue and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,



**Sangeeta Lakhi**  
**Partner**

CC:

Vivro Financial Services Private Limited  
607/608, Marathon Icon  
Veer Santaji Lane  
Off. Ganpatrao Kadam Marg  
Lower Parel  
Mumbai 400013  
(the "Book Running Lead Manager")