



TRR & Associates
Practicing Company Secretaries
Insolvency Professionals
Registered Valuers - SFA (IBBI)

No.27, Dev Apartments, 3rd floor 1st Main Road
Kasturibai Nagar Adyar, Chennai - 600020
Phone No: +91 9962874903 / +91 9884070424
E-mail id: admin@trrandassociates.com /
trrandassociates@gmail.com

CONSENT LETTER

To
The Board of Directors,
SATTVA ENGINEERING CONSTRUCTION LIMITED
Greems Dugar, 4th floor, North Wing
Old No.149, New No.64, Greems Road
Thousand Lights, Chennai - 600 006, Tamil Nadu, India.
(the “**Company**”).

To
VIVRO FINANCIAL SERVICES PRIVATE LIMITED
607/608, Marathon Icon, Opp. Peninsula Corporate Park,
Off. Ganpatrao Kadam Marg, Veer
Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India.
(the “**Book Running Lead Manager**”)

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Sattva Engineering Construction Limited (the “Company” or the “issuer”)

Dear Sir(s),

We, TRR & Associates, (Membership No.7076), Practicing Company Secretaries, consent to our name being included as “**Expert**” in terms of the Companies Act, 2013, as amended, and also include the following details in the Draft Red Herring Prospectus (“**DRHP**”), the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”) filed in relation to the Issue (collectively, the “**Issue Documents**”) or any other material in connection with the Issue.

Name:	TRR & Associates
Address:	No.27, Dev Apartments, 3rd floor, 1st Main Road, Kasturibai Nagar, Adyar, Chennai - 600020
Mobile No.:	+91 9884070424
E-mail ID:	admin@trrandassociates.com / trrandassociates@gmail.com
Website:	https://www.trrandassociates.com
Peer Review Certificate Number:	4194/2023
Contact Person	T.R. RAVICHANDRAN

We further consent to include our due diligence report, in full or in parts, in the Issue Documents or such other documents to be issued by the Company in relation to the Issue.

We further confirm that we have not been engaged or interested in the formation or promotion of the Company.

We confirm that the information in this certificate is true, fair and correct, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context. We confirm that the information in this certificate is adequate to enable investors to make a well-informed decision, to the extent that such information with respect to us is relevant to the prospective investor to make a well-informed decision.



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This certificate is for information and for inclusion (in part or full) in the Draft Red Herring Prospectus (“**DRHP**”), the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”) filed in relation to the Issue (collectively, the “**Issue Documents**”) or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor appointed by the Company in relation to the Issue. We hereby consent to the submission of this certificate as may be necessary to SEBI, the Registrar of Companies, Chennai (“**ROC**”), the relevant stock exchange, any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares commence trading on the relevant stock exchange. In the absence of any such communication from us, the Company, the Book Running Lead Manager and the Legal Advisor, can assume that there is no change to the above information until the Equity Shares commence trading on the relevant stock exchange pursuant to the Issue. We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

For TRR & Associates
Practicing Company Secretaries



T.R. Ravichandran
Membership No: 7076; COP: 11651
UDIN: F007076G000065156
Peer Reviewed Certificate No: 4194/2023
Date: April 09th, 2025
Place: Chennai

CC:
Legal Advisor to the Issue:

To,
Rajani Associates, Advocates and Solicitors
204 – 207, Krishna Chambers, 59 New Marine Lines,
Mumbai 400 020, Maharashtra, India.