



Date: 04.04.2025

To  
**The Board of Directors,**  
**Sattva Engineering Construction Limited,**  
Greems Dugar, 4th Floor,  
North Wing, Old No.149,  
New No.64, Greems Road, Thousand Lights  
Chennai, Tamil Nadu 600006 (the "Company")

**Sub.: Consent to incorporate the Industry Report on EPC in Wastewater Treatment Infrastructure in India dated 31<sup>st</sup> March, 2025 prepared by D&B-India, in SECL Offer Document**

**Re: Proposed Initial Public Offer ("IPO") of Equity shares (the "Issue") by Sattva Engineering Construction Limited (the "Company" / "SECL")**

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Dear Sir/Mam,

We, **Dun & Bradstreet Information Services India Private Limited ("D&B-India")**, refer to the Report delivered to Sattva Engineering Ltd on 31<sup>st</sup> March 2025 prepared by D&B-India pursuant to the mandate placed by the Company vide the contract form dated 18<sup>th</sup> November, 2024.

D&B-India has been informed by the Company vide its Letter about its proposed initial public offering to be listed on the NSE EMERGE Stock Exchange. The Company vide the said letter has requested D&B-India to give its consent to the Company, enabling it to incorporate the Report in the Draft Prospectus and Prospectus (hereinafter referred to as the "**Offer Document**") for filing with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchange.

In this context, without prejudice to its rights and contentions at law, D&B-India would like to state as under:

- a. If the Company intends to reproduce the Report in the Offer Document, the Company may reproduce the Report in its entirety on an '*ad verbatim*' basis. The Company acknowledges that the Report should be presented in the Offer Document as approved by D&B-India in writing.
- b. The Company will give an authorship credit to D&B-India at the relevant places wherever the Report is being placed in the Offer Document;
- c. D&B-India disclaims any and all liabilities that may arise out of the Report being made part of the Offer Document;
- d. The Company shall not name D&B-India as an 'expert' (as defined under the relevant provisions of the Companies Act, 2013 and/or any SEBI guidelines) in any part of the Offer Document, as D&B-India is neither an engineer, a valuer, a chartered accountant, a company secretary, a cost accountant and any other person / entity who / which has the power or authority to issue a certificate in pursuance of any law for the time being in force, nor is a credit rating agency registered with SEBI.
- e. The Company shall submit the Offer Document along with the entire set of the document to D&B-India for its confirmation and approval before filing the same with SEBI and/or the Stock Exchange, failing which the consent shall not be deemed to have been given.

D&B-India gives its consent to include this letter of consent and the Report as part of the section titled "Material Documents" in the Offer Documents which will be available to the public for inspection.

The Company shall indemnify and keep D&B-India and its directors, officers, employees, representatives, indemnified at all times from and against any and all, direct and indirect liabilities, claims, losses, of any nature whatsoever, that may arise out of, or may be in connection with, or relating to Company incorporating the Report in the Offer Document.



We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by you in the form of a press release (i) the nature and scope of this transaction and (ii) our knowledge of the proposed transaction to be done by you or such disclosure is required by law or regulation in which case, if permitted by law; or such information is already in public domain or comes into public domain through no fault of D&B-India.

This certificate may be relied upon by the Lead Manager to the Issue and the Legal Advisor to Issue of the Company in relation to the Issue.

Thanking you,

For **Dun & Bradstreet Information Services India Private Limited**

*Hitesh Sethi*

Hitesh Sethi (Apr 4, 2025 12:44 GMT+05:30)

**Name: Hitesh Sethi**

**Designation: Senior Director, Data Science & Finance Solutions Operations, IND**

